FORM D

SEC 1972 (6/02):
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURIFIED V PURSUANT TO REGULATION SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMY

OMB APPROVAL
OMB Number: 3235-0076
Expires:
Estimated average burden

Estimated average burden hours per response...... 16.00

SEC USE ONLY
Prefix | Serial

DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Class A Unit Offering
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Northeast Kansas Bioenergy, LLC 08063223
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number and Street, City, State, Zip Code)
105 South 6th Street, P.O. Box 355, Hiawatha, Kansas 66434 (785) 742-7427
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
(if different from Executive Offices)
Brief Description of Business PHOCESSED
Construct and operate an integrated ethanol and biodiesel facility in Kansas.
Type of Business Organization DEC 0 6 2006
corporation imited partnership, already formed (X) other (please specify):
business trust limited partnership, to be formed Limited liability company OMSON
Month Year FINANCIAL
Actual or Estimated Date of Incorporation or Organization: [1] [0] [0] [5] Actual
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) [K] [S]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity

securities of the issue	er;	,			
 Each executive office 	er and director of	corporate issuers and of c	orporate general and mana	aging partners of	partnership issuers; and
 Each general and ma 	maging partner of	partnership issuers.			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	Executive Officer	Manager Manager	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Gernon, Crosby					
Business or Residence Addre	ss (Number and S	Street, City, State, Zip Coo	de)		
800 N. 6th, Hiawatha, Kansas	66434				
Check Box(es) that Apply:		Beneficial Owner	Executive Officer		General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Hillyer, Eugene R.		· · · · · · · · · · · · · · · · · · ·			<u></u>
Business or Residence Addre	ess (Number and S	Street, City, State, Zip Coo	ie)		
1414 320 th St., Hiawatha, Ka	nsas 66434				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer		☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Smith, Stephen		<u> </u>			
Business or Residence Addre	ess (Number and S	Street, City, State, Zip Coo	ie)		
110 Miami, Hiawatha, Kansa	ıs 66434				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Manager	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Swearingen, Jeffrey L.					
Business or Residence Addre	ss (Number and S	Street, City, State, Zip Coo	ie)		
2510 Plumtree Rd., Hiawath	a, Kansas 66434				
Check Box(es) that Apply:	☑ Promoter	☐ Beneficial Owner	☐ Executive Officer	Manager Manager	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Reese, John W., III					
Business or Residence Addre	ss (Number and S	Street, City, State, Zip Coo	đe)		
3137 Prairie Rd., White Clou	id, Kansas 66094				
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	Manager Manager	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Henry, Robert G.					
Business or Residence Addre	ess (Number and S	Street, City, State, Zip Coo	le)		
2152 230th, Robinson, Kansas	s 66532				
	(Use blank sheet	, or copy and use addition	onal copies of this sheet, a	as necessary.)	
		2 of	8		

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

Each executive officEach general and ma		=	orporate general and mana	nging partners of p	artnership issuers; and
Check Box(es) that Apply:		Beneficial Owner	Executive Officer	Manager	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Bebermeyer, Charles					
Business or Residence Addre	ess (Number and S	Street, City, State, Zip Cod	le)		
1407, 320th, Robinson, Kansa	ıs 66434				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Manager	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Reschke, Terrance					
Business or Residence Addre	ess (Number and S	Street, City, State, Zip Cod	le)		
505 Navajo, Hiawatha, Kans	as 66434				
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	Manager	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Menold, Victor J.					
Business or Residence Addre	ess (Number and S	Street, City, State, Zip Cod	le)		
2770 Horned Owl Rd., Hiaw	atha, Kansas 6643	4			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Manager	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ess (Number and S	Street, City, State, Zip Cod	le)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Manager	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ess (Number and S	Street, City, State, Zip Cod	le)		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☐ Manager	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ess (Number and S	Street, City, State, Zip Cod	le)	• ·····	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

				B. IN	FORMAT	TON ABO	OUT OFF	ERING				
1. Has the	issuer sole	d, or does	the issuer	intend to	sell, to non	-accredite	d investor	s in this of	fering?		Yes	No
			Ans	wer also i	n Appendi	ix, Columi	a 2, if filin	g under Ui	LOE.			
2. What is	the minim	num inves	tment that	will be ac	cepted fro	m any ind	ividual?		••••••			0,000
3. Does th	e offering	permit joi	int ownersl	nip of a si	ngle unit?	***************************************	******		•••••	•••••	Yes ⊠	No
offering and/or v associat Full Name Not applica	sion or single. If a per- with a state ed persons (Last name	milar rem son to be e or states s of such a e first, if i	uneration in listed is an as, list the na broker or individual)	for solicit n associat ame of th dealer, yo	ation of p ed person e broker o ou may set	urchasers or agent or or dealer. forth the i	in connect of a broker If more the information	tion with or dealer an five (5)	sales of so registered persons	ecurities in I with the to be lister	n the SEC d are	
Business or	Residenc	e Address	(Number	and Street	, City, Sta	te, Zip Co	de)					
Name of A	ssociated I	Broker or	Dealer									
States in W												* . * . * . * . * . * . * . * . * . * .
•			individual	-							_	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name				L 1	10.1	[,,]	1,771					
			··	·								
Business or	Residenc	e Address	(Number	and Street	, City, Stat	te, Zip Co	de)					
Name of A	ssociated I	Broker or	Dealer									
States in W												
			individual	=								All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	(IA)	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	(OH) [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full Name				117]	1011	[VI]	IAVI	[MV]		[WI]	[WI]	[FK]
Business or	Residence	e Address	(Number a	and Street	, City, Stat	te, Zip Co	de)					
Name of As	ssociated I	Broker or	Dealer		· · · · · · · · · · · · · · · · · · ·					····		
States in W								· · · · · · · · · · · · · · · · · · ·				
•			individual	•					***************************************			All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
		(Use	blank shee	et, or cop	y and use	additiona	i copies of	this shee	t, as neces	ssary.)		

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCEED)S
1.	Enter the aggregate offering price of securities included in this offering and the total		
	amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an		
	exchange offering, check this box [] and indicate in the columns below the amounts of		
	the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	\$	\$
	Equity	\$66,500,000	\$ 80,000
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
		\$	\$
	•	\$	\$
		\$ 66,500,000	\$ 80,000
	Answer also in Appendix, Column 3, if filing under ULOE.	00,500,000	Ψ <u>συ,υνο</u>
	Allswer also in Appendix, Column 3, it ming under OLOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased		
	securities in this offering and the aggregate dollar amounts of their purchases. For		
	offerings under Rule 504, indicate the number of persons who have purchased securities		
	and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer		
	is "none" or "zero."		
			Aggregate
		Number	Dollar Amount
		Investors	of Purchases
		2	\$80,000
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Toma of effective	Type of	Dollar Amount
	Type of offering Rule 505	Security	Sold
		 	\$
	Regulation A		<u>s</u>
	Regulation 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		S
	Printing and Engraving Costs		\$
	Legal Fees		•
			Ф
	Accounting Fees		9
	Engineering Fees		a
	Sales Commissions (specify finders' fee separately)		2
	Other Expenses (identify)	. \sqsubseteq	\$
	Total	№ 1	£ 75.000

ween the aggregate offering price given in responsences furnished in response to part C – Question 4.1 is proceeds to the issuer."	osed to known,	Payments to Officers, Directors, & Affiliates		ayments To Others 66,425,000
bees shown. If the amount for any purpose is not the box to the left of the estimate. The total of the purpose proceeds to the issuer set forth in response to the interpolation of plant building and facilities including the value of securities involved be used in exchange for the assets or securities into a merger) into a merger into the interpolation in the	known, syments Part C \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_	Officers, Directors, & Affiliates		Others 66,425,000
ng and installation of machinery and equipment of plant building and facilities	S_ S_ S_ S_ S_ S_	Officers, Directors, & Affiliates		Others 66,425,000
ng and installation of machinery and equipment of plant building and facilities	S_ S_ S_ S_ S_ S_			66,425,000
ng and installation of machinery and equipment of plant building and facilities	S_ S_ S_ S_ S_ S_			
ng and installation of machinery and equipment of plant building and facilities	\$_ \$_ \$_ \$_ \$_ \$_		⊠ \$_	
por plant building and facilities	S_ S_ S_ S_ S_		⊠ \$_	
column totals added) D. FEDERAL SIGNATURE et to be signed by the undersigned duly authorized pure undertaking by the issuer to any non-accredictions.	□ \$_ □ \$_ □ \$_ □ \$_			
D. FEDERAL SIGNATURE et to be signed by the undersigned duly authorized produced in undertaking by the issuer to furnish to the U.S. mation furnished by the issuer to any non-accredi	□ \$_ □ \$_ □ \$_			
D. FEDERAL SIGNATURE e to be signed by the undersigned duly authorized particular to furnish to the U.S. mation furnished by the issuer to any non-accredi			. □\$_ □\$_	
D. FEDERAL SIGNATURE et to be signed by the undersigned duly authorized particular and the undertaking by the issuer to furnish to the U.S. mation furnished by the issuer to any non-accredi			□ \$_	
D. FEDERAL SIGNATURE e to be signed by the undersigned duly authorized produced in undertaking by the issuer to furnish to the U.S. mation furnished by the issuer to any non-accredi				
D. FEDERAL SIGNATURE e to be signed by the undersigned duly authorized particular to the U.S. mation furnished by the issuer to any non-accredi	ПС		\$	
D. FEDERAL SIGNATURE e to be signed by the undersigned duly authorized per undertaking by the issuer to furnish to the U.S. mation furnished by the issuer to any non-accredi	_ب نيا		s	······································
D. FEDERAL SIGNATURE e to be signed by the undersigned duly authorized per undertaking by the issuer to furnish to the U.S. mation furnished by the issuer to any non-accredit	□ \$. ⊠s_	66,425,000
e to be signed by the undersigned duly authorized point undertaking by the issuer to furnish to the U.S. mation furnished by the issuer to any non-accredit		⊠	66,425	<u> ,000</u>
n undertaking by the issuer to furnish to the U.S. mation furnished by the issuer to any non-accredi				
Signature	Securitie	s and Exchan	ige Comn	nission, upon
	-	Dat		
			0/10	0/06
1 / 1			//	•
Chair / /				
		Signature Title of Signer (Print or Type)	Signature Dan Title of Signer (Print or Type)	Title of Signer (Print or Type)

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
١.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is	s filed a no	tice on

- Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Northeast Kansas Bioenergy, LLC	Signapure	Date ///16/06
Name of Signer (Print or Type)	Title of Signer (Print or Type)	7/
Crosby Gernon	Chair	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3			5 Disqualification			
	Intend to	sell to non-	Type of security and aggregate					under Sta	
	accredited	d investors	offering price			vestor and		explana waiver	ation of
		State -Item 1)	offered in state (Part C-Item 1)		amount purchased in State				
	(rait b	-item i)	(I all C-Rem I)		(Part C	-Item 2) Number of	<u></u>	(Part E-	T
				Number of		Non-			
State	Yes	No	LLC Units	Accredited Investors	Amount	Accredited Investors	Amount	Yes	No
AL	1 63	140	LLC outs	14,500,15	Amount		Amount	1 63	140
AK									
AZ									
AR									
CA				· · · · · · · · · · · · · · · · · · ·	····				
со									
СТ							· · · · · · · · · · · · · · · · · · ·		
DE									
DC									
FL									
GA									
HI									
ID									
IL		·							
IN							·		
IA					· · · · · · · · · · · · · · · · · · ·				
KS		X	\$66,500,000	2	\$80,000	0			X
KY									
LA									
ME									
MD		•							
MA									
MI			·						
MN		-							
MS								<u></u>	
МО						<u> </u>			

APPENDIX

1	Intend to s	sell to non- d investors State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of in	4 Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
MT											
NE					·						
NV											
NH											
NJ											
NM							<u> </u>				
NY											
NC											
ND											
ОН							··				
OK											
OR											
PA											
RI											
SC											
SD						1	·····				
TN											
TX					- · · · - · · · · · · · · · · · · · · ·						
UT											
VT											
VA				7							
WA											
WV											
WI											
WY											
PR						1	·				